2008-26813

FILED

May 29, 2008 CLERK, U.S. BANKRUPTCY COURT EASTERN DISTRICT OF CALIFORNIA 1 MARC A. LEVINSON (SBN 57613) NORMAN C. HILE (SBN 57299) 2 KATHERINE THOMAS (DCBN 497321) (pro hac vice) ORRICK, HERRINGTON & SUTCLIFFE LLP 3 400 Capitol Mall, Suite 3000 Sacramento, CA 95814 4 Telephone: (916) 447-9200 Facsimile: (916) 329-4900 5 malevinson@orrick.com nhile@orrick.com 6 ksthomas@orrick.com 7 Attorneys for Debtor City of Vallejo, California 8 UNITED STATES BANKRUPTCY COURT 9 EASTERN DISTRICT OF CALIFORNIA 10 SACRAMENTO DIVISION 11 12 Case No. 2008-26813 In re: 13 CITY OF VALLEJO, CALIFORNIA, OHS-3 14 Debtor Chapter 9 15 **ORDER GRANTING DEBTOR'S** 16 **EMERGENCY MOTION FOR AN** ORDER PURSUANT TO 11 U.S.C. 17 §§ 102 AND 105(a) AND BANKRUPTCY RULES 2002 (m) AND 9007 LIMITING 18 NOTICE AND PERMITTING DEBTOR 19 TO ESTABLISH AND MAINTAIN A PUBLICLY AVAILABLE INTERNET-20 ACCESSED WEBSITE IN LIEU OF NOTICE TO CERTAIN PARTIES 21 Date: May 29, 2008 22 Time: 10:00 a.m. 23 Dept: A 24 The Court, having considered the DEBTOR'S EMERGENCY MOTION FOR AN 25 ORDER PURSUANT TO 11 U.S.C. §§ 102 AND 105(a) AND BANKRUPTCY RULES 26

ORDER PURSUANT TO 11 U.S.C. §§ 102 AND 105(a) AND BANKRUPTCY RULES 2002(m) AND 9007 LIMITING NOTICE AND PERMITTING DEBTOR TO ESTABLISH AND MAINTAIN A PUBLICLY AVAILABLE INTERNET-ACCESSED WEBSITE (the

Order on Debtor's Emergency Motion Limiting Notice and Permitting Debtor to Maintain an Internet-Accessed Website in Lieu of Notice

27

28

1	"Motion") submitted by the City of Vallejo (the "City"), the debtor in the above-captioned			
2	chapter 9 case, the memorandum of points and authorities in support of the Motion, any			
3	opposition to the Motion, the record in this case, and any admissible evidence presented to the			
4	Court at or prior to the hearing on the Motion, if any, hereby finds that: (a) notice of the Motion			
5	and the hearing thereon were adequate and proper under the circumstances; (b) the relief sought			
6	in the Motion is reasonable, necessary and in the best interests of the Debtor; and (c) good cause			
7	appearing therefor			
8	IT IS HEREBY ORDERED that:			
9	1. The Motion is GRANTED.			
10	2. With respect to all matters or proceedings for which title 11 of the United States			
11	Code, the Federal Rules of Bankruptcy Procedure, or the Local Rules of this Court authorize the			
12	Court to designate or limit the parties entitled to notice, notice shall be sufficient if served only			
13	upon the following parties via email or the CM/ECF system, when possible, and otherwise by			
14	U.S. Mail or overnight delivery, unless a different manner of service, consistent with this Order			
15	is specifically requested in a paper filed with the Court and served upon the parties entitled to			
16	notice herein at least ten days prior to service made pursuant to this Order:			
17	a. The Office of the United States Trustee as follows:			
18	Antonia G. Darling, Assistant U.S. Trustee			
19	U.S. Department of Justice, Office of the US Trustee 650 Capitol Mall, room 6556			
20	Sacramento, CA 95814 Email: <u>Antonia.Darling@usdoj.gov</u>			
21	b. The City, as follows:			
22	Joseph Tanner, City Manager City of Vallejo – City Hall			
23	555 Santa Clara Street P.O. Box 3068			
24	Vallejo, CA 94950			
25	Email: <u>jtanner@ci.vallejo.ca.us</u> Email: <u>julia@ci.vallejo.ca.us</u>			

2627

28

¹ Terms not otherwise defined herein shall have the meanings set forth in the Motion.

1	c.	The City Attorney, as follows:
2		Office of the City Attorney
3		City of Vallejo – City Hall 555 Santa Clara Street, 3rd Floor
4		P.O. Box 3068 Vallejo, California 94590
5		Email: cityatty@ci.vallejo.ca.us
6	d.	The City's chapter 9 counsel:
7		Marc A. Levinson, Esq.
′		Orrick, Herrington & Sutcliffe LLP 400 Capitol Mall, Suite 3000
8		Sacramento, CA 95814
9		Email: malevinson@orrick.com
10		and
11		Katherine Thomas, Esq. Orrick, Herrington & Sutcliffe LLP
		Columbia Center
12		1152 15th Street, NW Washington, DC 20005-1706
13		Email: ksthomas@orrick.com
14		
15	e.	Counsel for any committee appointed under section 1102 of the Bankruptcy Code
16	(as m	ade applicable in this case by section 901), or, absent and prior to the appointment of
17	any s	uch committee, to each of the creditors included on the list of creditors holding the
	twent	y largest unsecured claims as filed by the City;
18 19	f.	The Indenture Trustees for the City's bondholders, as follows:
		Union Bank of California, N.A.
20		c/o BetteJean McCole, Vice President Special Assets Division
21		445 South Figueroa Street G04-421
22		Los Angeles, California 90071 Email: <u>BetteJean.McCole@uboc.com</u>
23		and
24		Union Bank of California, N.A.
25		c/o Robert Kaplan, Esq.
		c/o Nick De Lancie, Esq. Jeffer, Mangels, Butler & Marmaro LLP
26		Two Embarcadero Center, Fifth Floor San Francisco, CA 94111-3824
27		Email: <u>rbk@jmbm.com</u>
28		Email: nde@jmbm.com

1		and
2		Wells Fargo Bank, Trustee
3		c/o Cecil D. Bobey 333 Market Street, 18th Floor, MAC:A0119-181 San Francisco, CA 94105
4		and
5		
6		Wells Fargo Bank, Trustee c/o Mike C. Buckley, Esq.
7		Reed Smith, LLP 1999 Harrison Street, Suite 2400
8		Oakland CA 94612-3572 Email: <u>mbuckley@reedsmith.com</u>
9	σ	MBIA, the City's Bond Insurer, as follows:
10	g.	WibiA, the City's Bolid Histirer, as follows.
11		MBIA c/o Jerry Murray
12		113 King Street Armonk, NY 10504 Email: jerry.murray@mbia.com
13		and
14		
15		MBIA c/o Jordan A. Kroop, Esq.
16		Squire, Sanders & Dempsey LLP Two Renaissance Square 40 N. Central Avenue, Suite 2700
17		40 N Central Avenue, Suite 2700 Phoenix, AZ 85004-4498 Email: jkroop@ssd.com
18		Email: Jkroop@ssd.com
19	h.	CalPERS, as follows:
20		California Public Employees Retirement System c/o Peter Mixon, Esq.
21		Chief Counsel P.O. Box 942707
22		Sacramento, CA 94229-2707 Email: <u>peter_mixon@calpers.ca.gov</u>
23		and
24		California Public Employees Retirement System
25		c/o Steve H. Felderstein, Esq. Felder stein, Fitzgerald, Willoughby & Pascuzzi, LLP
26		400 Capitol Mall, Suite 1450 Sacramento, CA 95814-4434
27		Email: sfelderstein@ffwplaw.com
28		

1	i.	Counsel for the IAFF, as follows:
2		International Association of Firefighters Local 1186 c/o Alan C. Davis, Esq.
3 4		Davis and Reno 22 Battery Street
5		Suite 1000 San Francisco, California 94111-5524 Email: AlanD3370@aol.com
6		and
7		International Association of Firefighters Local 1186
8		c/o Dean M. Gloster, Esq. Farella Braun + Martel LLP Russ Building
9		235 Montgomery Street
10		San Francisco, CA 94104 Email: <u>dgloster@fbm.com</u>
11	j.	Counsel for the VPOA, as follows:
12		Vallejo Police Officers' Association
13		c/o Alan C. Davis, Esq. Davis and Reno
14		22 Battery Street Suite 1000
15		San Francisco, California 94111-5524 Email: <u>AlanD3370@aol.com</u>
16		and
17		Vallejo Police Officers' Association
18		c/o Dean M. Gloster, Esq. Farella Braun + Martel LLP Russ Building
19	•	235 Montgomery Street
20		San Francisco, CA 94104 Email: <u>dgloster@fbm.com</u>
21	k.	Counsel for the IBEW, as follows:
22		International Brotherhood of Electrical Workers, Local 2376
23		c/o Alan C. Davis, Esq. Davis and Reno
24		22 Battery Street Suite 1000
25		San Francisco, California 94111-5524 Email: <u>AlanD3370@aol.com</u>
26		and
27		International Brotherhood of Electrical Workers, Local 2376 c/o Dean M. Gloster, Esq.
28		Farella Braun + Martel LLP

1 2		Russ Building 235 Montgomery Street San Francisco, CA 94104 Email: dgloster@fbm.com			
3	l.	CAMP, as follows:			
5		Confidential Administrative, Managerial and Professional Association Office of the City Attorney			
6		c/o Alesia Jones-Martin 555 Santa Clara Street Vallejo, CA 94950			
7	m.	Email: ajmartin@ci.vallejo.ca.us PG&E Credit Operations			
8	111.	c/o Cassaundra Gardner, Financial Analyst 8110 Lorraine Ave Ste 403			
10		Stockton, CA 95210 Email: <u>CGG3@pge.com</u>			
11	n.	Creditors and parties in interest who file with the Court and properly serve on the			
12		City's chapter 9 counsel, a request for special notice; and			
13	0.	Any party against whom direct relief is sought by motion, application or			
14		otherwise, such as the nondebtor party to an executory contract or unexpired lease			
15		being assumed or rejected.			
16	3.	The filing of any pleading in this case, other than a proof of claim, on behalf of			
17	one of the Special Notice Parties, via the CM/ECF system, shall constitute that party's consent to				
18	receive all future notice through the CM/ECF system; provided, however, that such party may				
19	request that notice be sent by first class mail to a specified address, or by electronic mail to a				
20	specified address, by both filing with the Court and serving on the City's chapter 9 counsel a				
21	request for alternative service and/or change of address so stating. Counsel for any of the parties				
22	listed above, if counsel is added or other counsel is substituted in their place, may report this				
23	substitution b	y both filing with the Court and serving on the City's chapter 9 counsel a request for			
24	special notice	. Counsel making such a request shall receive future service through the CM/ECF			
25	system; provided however, that such counsel may, in the request for special notice, request				
26	additional service by first class mail at any address.				
27	4.	To the extent that the foregoing is inapplicable, any party filing or causing the			

filing of a motion, complaint, response, objection, notice, application, request, or other paper in

this bankruptcy case, shall be deemed to have consented to receive effective notice at the address appearing on such paper, and notice sent to that address shall be deemed to have been brought to the attention of such party.

- Other than as set forth above, and unless otherwise required by Bankruptcy Rule 5. 7004(h) or order of the Court, all notices in this case shall be provided by first class mail.
- Unless otherwise ordered by the Court, the limitation on notice proposed by this 6. Motion shall not apply to those matters or proceedings referred to in Bankruptcy Rule 2002(a)(5) & (7), (b), and (f), as applicable. Such matters or proceedings shall be noticed in accordance with the Bankruptcy Rules.
- The City is hereby authorized and empowered to establish and maintain a publicly 7. available Internet-accessed website to provide alternative means of access to this Court's docket and to relevant documents via a website maintained on the City's webpage at the City's expense. Specifically, the City's Bankruptcy Website shall provide, without limitation, general information concerning the chapter 9 case, including the case docket, access to docket filings, answers to frequently asked questions, and general information concerning significant matters in the case.
- The City is hereby authorized and empowered to take such actions as may be 8. necessary and appropriate to implement the terms of this Order.
- This Court shall retain jurisdiction to hear and determine all matters arising from 9. the implementation of this Order.
- This Order shall be served on the List of Creditors filed by the City pursuant to 10. Bankruptcy Code § 924.

23

Dated: 29 May 2008

27

]

28

By the Court

Michael S. McManus, Chief Judge United States Bankruptcy Court